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## **GET STARTED:**

**Questionnaire and Signed Credit Release (included)** 

Most Up To Date Financial Information Available, Current and End of Year (in-house or CPA Prepared)

**Personal Financial Statements for All Owners** 

**Bond Request Form (if final bond is needed)** 

## MAY BE REQUIRED TO COMPLETE UNDERWRITING AFTER INITIAL REVIEW

(PROVIDE ALL INFORMATION WHEN AVAILABLE OR AT UNDERWRITER'S REQUEST)

**Copy of Contract (if final bond is needed)** 

**Bank reference letter** 

Resumes for all owners and key personnel

Work on hand schedule

**Current Certificate of Insurance** 

Last three fiscal year-end financial statements

**Business Plan** 

Do not hesitate to contact CCI Surety with any questions. All items may not apply in every situation.

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