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## PROBATE AND FIDUCIARY BONDS APPLICATION

Type of Bond \_\_\_\_\_  
Hearing Date \_\_\_\_\_  
Estate Name \_\_\_\_\_ Bond Amount \_\_\_\_\_

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Name of Applicant \_\_\_\_\_ Telephone No. \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Social Security No. \_\_\_\_\_ Driver's License # \_\_\_\_\_  
Approximate Net Worth \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Employer/Retired \_\_\_\_\_ Position/Previous Position \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Telephone No. \_\_\_\_\_ Length of Employment \_\_\_\_\_  
Your Bank \_\_\_\_\_ Bank Account No. \_\_\_\_\_  
What is your relationship to the Decedent/Conservatee/Minor \_\_\_\_\_  
What is your share of this estate (Decedents estate only) \_\_\_\_\_  
Have you had a criminal conviction? \_\_\_\_\_ Lost a civil judgment? \_\_\_\_\_  
If yes explain \_\_\_\_\_  
Have you filed bankruptcy \_\_\_\_\_ If yes when? \_\_\_\_\_  
Are you indebted to the Decedent/Conservatee? \_\_\_\_\_ If yes, amount? \_\_\_\_\_  
Secured? Yes \_\_\_\_\_ No \_\_\_\_\_ How? \_\_\_\_\_

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Name of Attorney Handling this case \_\_\_\_\_  
Law Firm \_\_\_\_\_ Telephone No. \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_



Web: [www.ccisurety.com](http://www.ccisurety.com)

**ESTATE INFORMATION**

Name of Decedent/Conservatee/Minor \_\_\_\_\_

Date of Birth of Conservatee/Minor \_\_\_\_\_

Estate Cash \_\_\_\_\_ Securities \_\_\_\_\_ Real Property \_\_\_\_\_

Other Assets \_\_\_\_\_ Annual Income (all sources) \_\_\_\_\_

Bank where ESTATE ACCOUNT will be opened \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Where will securities be kept? \_\_\_\_\_

Does the estate contain a going business? \_\_\_\_\_ If yes, Name \_\_\_\_\_

Type \_\_\_\_\_ Will it be continued \_\_\_\_\_

If yes, do you understand you must have a court order to continue business? \_\_\_\_\_

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Do you understand that the first year's bond premium is not refundable? \_\_\_\_\_

Do you understand that all increases/reductions of the bond must be ordered by the court? \_\_\_\_\_

Do you understand that the bond is in effect until a final discharge is signed by the judge and a copy is delivered to the Surety? \_\_\_\_\_

Do you understand that the bond premium is to be paid annually? \_\_\_\_\_

Do you understand you must retain an attorney throughout the administration of this Estate/Conservatorship? \_\_\_\_\_

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