

1710 N. Douglas Dr.
Suite 110
Golden Valley, Minnesota 55422
763-543-6993
FAX 763-512-0430
Toll Free 866-317-3294



2717 N. Grandview Blvd.
Suite 105
Waukesha, Wisconsin 53188
262-521-2969
FAX 262-521-2970

PROBATE AND FIDUCIARY BONDS APPLICATION

Type of Bond _____
Hearing Date _____
Estate Name _____ Bond Amount _____

Name of Applicant _____ Telephone No. _____
Address _____ City _____ State _____ Zip _____
Social Security No. _____ Driver's License # _____
Approximate Net Worth _____ Date of Birth _____
Employer/Retired _____ Position/Previous Position _____
Address _____ City _____ State _____ Zip _____
Telephone No. _____ Length of Employment _____
Your Bank _____ Bank Account No. _____
What is your relationship to the Decedent/Conservatee/Minor _____
What is your share of this estate (Decedents estate only) _____
Have you had a criminal conviction? _____ Lost a civil judgment? _____
If yes explain _____
Have you filed bankruptcy _____ If yes when? _____
Are you indebted to the Decedent/Conservatee? _____ If yes, amount? _____
Secured? Yes _____ No _____ How? _____

Name of Attorney Handling this case _____
Law Firm _____ Telephone No. _____
Address _____ City _____ State _____ Zip _____



Web: www.ccisurety.com

ESTATE INFORMATION

Name of Decedent/Conservatee/Minor _____

Date of Birth of Conservatee/Minor _____

Estate Cash _____ Securities _____ Real Property _____

Other Assets _____ Annual Income (all sources) _____

Bank where ESTATE ACCOUNT will be opened _____

Address _____ City _____ State _____ Zip _____

Where will securities be kept? _____

Does the estate contain a going business? _____ If yes, Name _____

Type _____ Will it be continued _____

If yes, do you understand you must have a court order to continue business? _____

Do you understand that the first year's bond premium is not refundable? _____

Do you understand that all increases/reductions of the bond must be ordered by the court? _____

Do you understand that the bond is in effect until a final discharge is signed by the judge and a copy is delivered to the Surety? _____

Do you understand that the bond premium is to be paid annually? _____

Do you understand you must retain an attorney throughout the administration of this Estate/Conservatorship? _____
